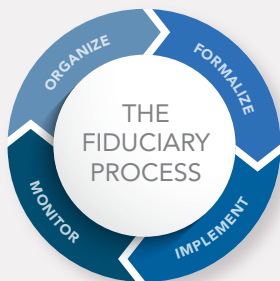


SouthCol Advisors is an institutional investment consulting firm driven to help our clients make a positive difference in our world. We combine the discipline of investing with a resolute understanding of how portfolios are connected to stewardship and institutional mission. We build Empowering Portfolios.®



FIDUCIARY GOVERNANCE



A commitment to fiduciary duty is integral to SouthCol's work with clients. As a CEFEX-certified firm, SouthCol provides a disciplined fiduciary process with a governance system based on laws, regulations, and best practices. From investment policy statements to portfolio construction to measurement and reporting, we guide and educate clients through the complexities of fiduciary governance.

EMPOWERING PORTFOLIOS®

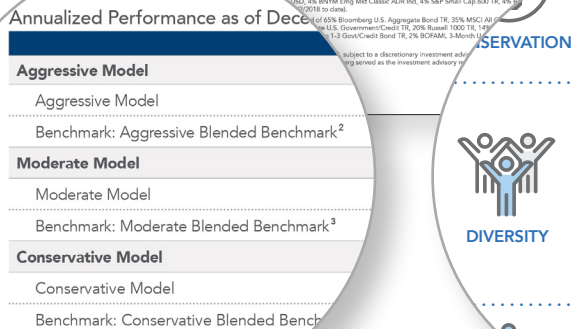
SouthCol invests with the intent to provide competitive, market-based returns and in ways that reflect institutional mission. Our investment strategy follows three key tenets:

- **Asset allocation** is the primary determinant for overall investment performance
- We seek **broad market, index-based exposure** from companies that reflect institutional priorities
- **Low fees** contribute to long-term performance

Customized Portfolios That Reflect Mission and Values



SouthCol's commitment to accountability extends beyond traditional performance reports. We provide our clients – boards and investment committees – with a customized annual Stewardship Report that communicates both financial and impact performance. We measure portfolio impact in five categories: Climate, Community, Conservation, Diversity, and Wellness. This reporting helps provide stewardship accountability and transparency to our clients.



The logo of the Centre for Fiduciary Excellence (CFE) is a circular emblem. It features a red stylized 'f' in the center, which is a combination of a lowercase 'f' and a Greek letter sigma. The text 'CENTRE FOR FIDUCIARY EXCELLENCE' is written in a circular path around the central symbol.

For more information on how SouthCol Advisors can help empower your organization and its mission, please contact James Lumberg via email (james.lumberg@southcoladvisors.com) or phone (312.305.2810).